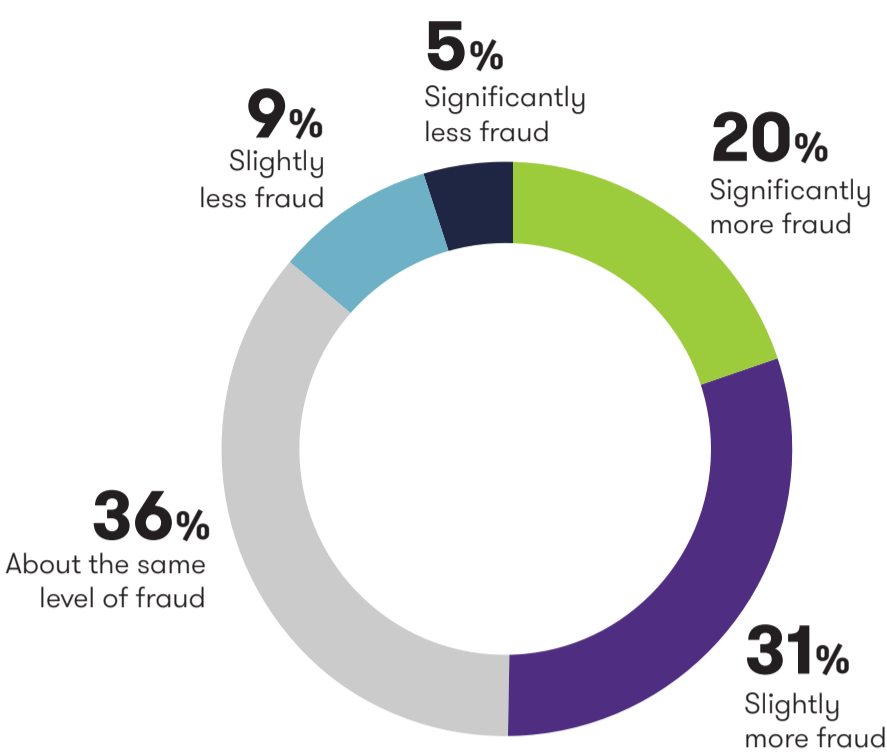


THE NEXT NORMAL: PREPARING FOR A POST-PANDEMIC FRAUD LANDSCAPE



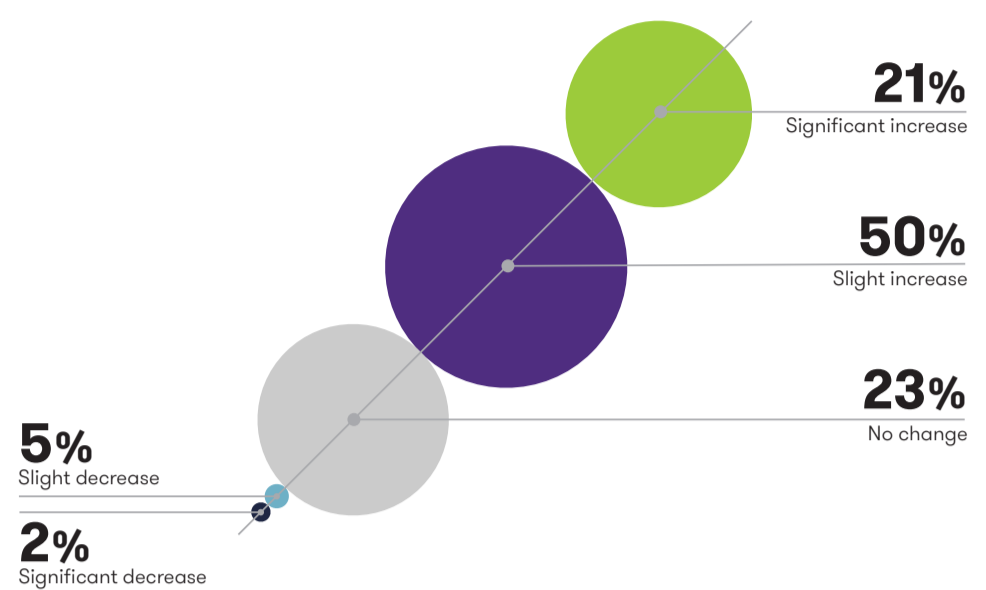
See how the COVID-19 pandemic has affected the level of fraud and how organizations are tackling it.

Change in the amount of fraud uncovered



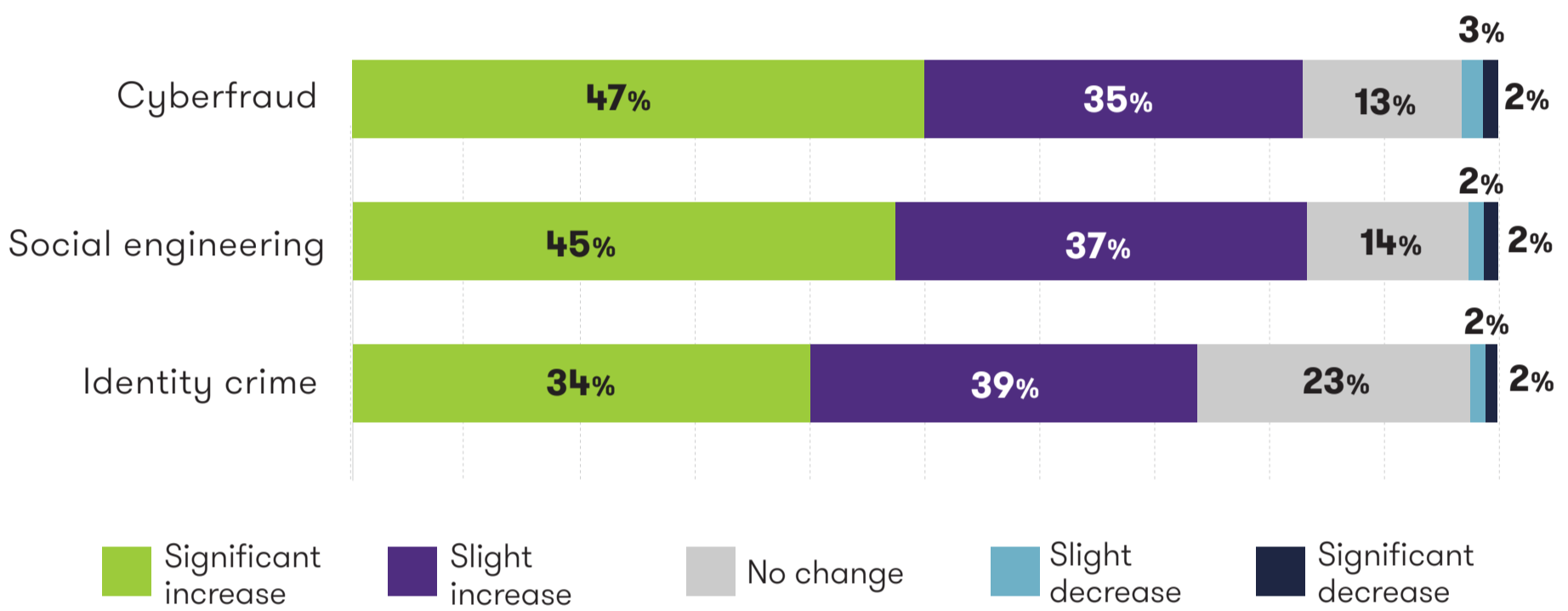
51% of organizations have **uncovered more fraud** since the onset of the pandemic

Expected change in the overall level of fraud impacting organizations



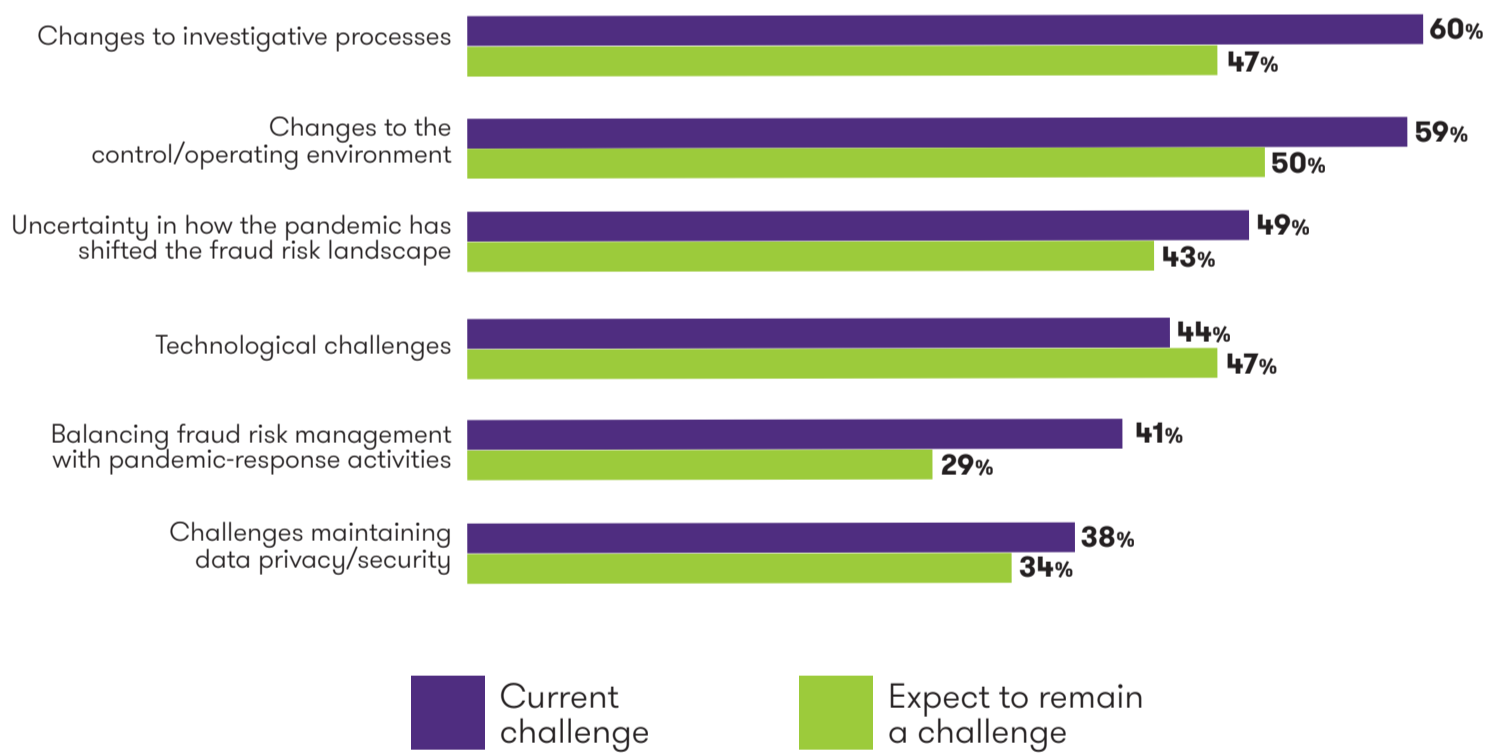
71% expect the **level of fraud** impacting their organizations to **increase** over the next year

Expected change in specific fraud risks over the next 12 months*

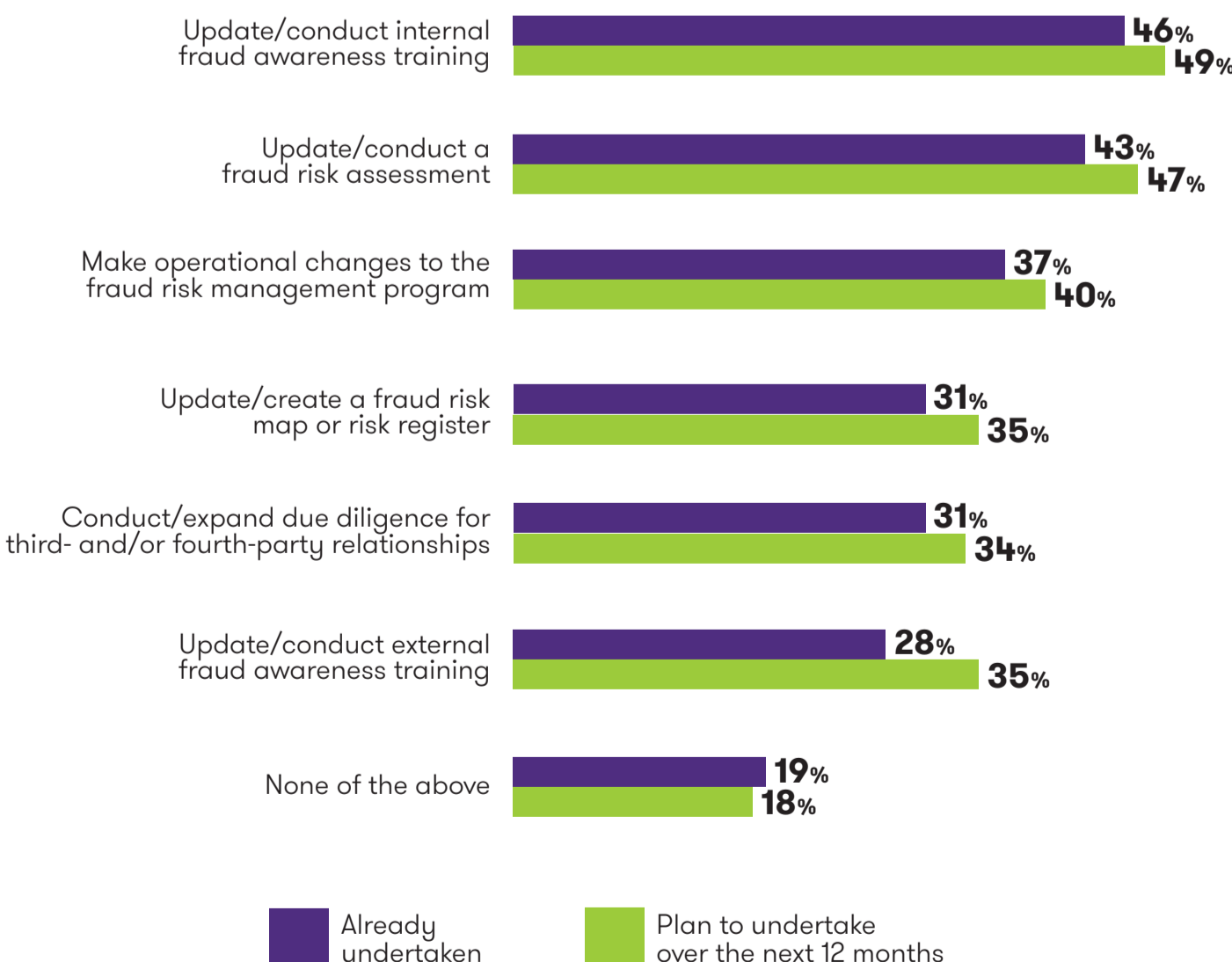


Top challenges facing anti-fraud programs include changes to investigative processes and changes to the control/operating environment.

Top challenges facing anti-fraud programs



Changes to anti-fraud programs



More than 80% of organizations have already implemented one or more changes to their anti-fraud programs in response to the pandemic.

